

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: )  
)  
SCHAHIN II FINANCE COMPANY (SPV) )  
LIMITED,<sup>1</sup> ) Case No. 18- 12964-mew  
)  
)  
Debtor in a Foreign Proceeding. ) Chapter 15  
\_\_\_\_\_)

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
) ss.:  
COUNTY OF NEW YORK )

Jane Sullivan, being duly sworn, deposes and says, under the penalty of  
perjury:

1. I am an Executive Vice President at Epiq Bankruptcy Solutions, LLC  
("Epiq"), located at 777 Third Avenue, New York, New York 10017. I am authorized to submit  
this affidavit on Epiq's behalf. I am over the age of eighteen years and am not a party to the  
above-captioned action.

2. I supervised service of the following material in accordance with  
paragraph 6 of the Order Pursuant To Federal Rules Of Bankruptcy Procedure 2002(m),  
2002(q), 9006(c)(1) And 9007 Scheduling Hearing On Recognition Of Foreign Main  
Proceeding And Specifying Form And Manner Of Service Of Notice [Dkt. No. 7]:

- a. Notice of Filing and of Hearing on Petition Seeking Recognition of  
Foreign Proceeding and Related Relief Pursuant to Chapter 15 of the  
United States Bankruptcy Code (the "Notice") a copy of which is  
attached hereto as Exhibit 1;

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<sup>1</sup> Schahin II Finance Company (SPV) Limited is the debtor in this chapter 15 case (the "Chapter 15 Case"). Schahin II Finance Company (SPV) Limited is a Cayman Islands exempted limited liability company with registration number 266840. The location of Schahin II Finance Company (SPV) Limited's registered office is 2nd Floor, Boundary Hall, Cricket Square, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands.

3. On October 2, 2018, I caused true and correct copies of the aforementioned document to be served as follows:

- a. the Notice was served via electronic mail service to the International Depositories listed on Exhibit 2 hereto;
- b. the Notice was served via next business day and electronic mail service to the Depository Trust Company listed on Exhibit 3 hereto;
- c. the Notice was served via next business day service on the financial institutions that hold accounts with the DTC (“Account Holders”) listed on Exhibit 4 hereto and delivered via electronic mail on Exhibit 5 hereto. The Account Holders listed on Exhibit 4 were provided with instructions and with sufficient quantities to distribute the aforementioned documents to the beneficial holders of the bonds;
- d. the Notice was served via next business day service to the mailing agents listed on Exhibit 6 hereto.

4. The Notice and all other filings in this Chapter 15 case are also available on the Chapter 15 Website: <https://dm.epiq11.com/S2FCSPVCh15>.

[Remainder of page intentionally left blank.]

I declare under penalty of perjury that the foregoing is true and correct to the best  
of my knowledge, information, and belief.

Jane Sullivan  
Jane Sullivan  
Executive Vice President  
Epiq Bankruptcy Solutions, LLC

SUBSCRIBED AND SWORN TO BEFORE ME

this 5<sup>th</sup> day of October 2018.

[Signature]  
Notary Public

REGINA ANFORO  
Notary Public, State of New York  
No. 01AM6064508  
Qualified in Bronx County  
Certificate Filed in New York County  
Commission Expires Sept. 24, 2020

## **Exhibit 1**

**PORZIO, BROMBERG & NEWMAN, P.C.**

156 West 56<sup>th</sup> Street, Suite 803

New York, New York 10019

Telephone: (212) 265-6888

Facsimile: (212) 957-3983

John S. Mairo

Kelly D. Curtin

Sean F. Reid

*Attorneys for Conyers Directors (Cayman) Ltd., as Foreign Representative*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	
SCHAHIN II FINANCE COMPANY (SPV)	)	
LIMITED, <sup>1</sup>	)	Case No. 18- 12964-mew
	)	
	)	
Debtor in a Foreign Proceeding.	)	Chapter 15
<hr/>		

**NOTICE OF FILING AND OF HEARING ON PETITION SEEKING  
RECOGNITION OF FOREIGN PROCEEDING AND RELATED RELIEF PURSUANT  
TO CHAPTER 15 OF THE UNITED STATES BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that on September 27, 2018, Conyers Directors (Cayman) Ltd., in its capacity as the duly appointed foreign representative (the "Foreign Representative") of Schahin II Finance Company (SPV) Limited ("Debtor" or "Issuer") in connection with a proceeding (the "Cayman Proceeding") commenced under Part IV of the Cayman Islands Companies Law, as modified, amended or re-enacted from time to time and pending before the Grand Court of the Cayman Islands (the "Cayman Court"), filed the *Voluntary Chapter 15 Petition* [Dkt. No. 1] and *Verified Petition for Recognition of a Foreign Main Proceeding and Certain Related Relief* [Dkt. No. 2] (together, the "Petition")<sup>2</sup> in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") pursuant to chapter 15 of title 11 of the United States Code (as amended, the "Bankruptcy Code") commencing a case ancillary to the Cayman Proceeding.

**PLEASE TAKE FURTHER NOTICE** that, among other things, the Petition seeks the entry of an order granting: (i) recognition of the Cayman Proceeding currently pending before

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<sup>1</sup> Schahin II Finance Company (SPV) Limited is the debtor in this chapter 15 case (the "Chapter 15 Case"). Schahin II Finance Company (SPV) Limited is a Cayman Islands exempted limited liability company with registration number 266840. The location of Schahin II Finance Company (SPV) Limited's registered office is 2nd Floor, Boundary Hall, Cricket Square, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings assigned to them in the Petition.

the Cayman Court as a "foreign main proceeding" as such term is defined in chapter 15 of the Bankruptcy Code; (ii) enforcement of a scheme of arrangement (the "Scheme") in the United States; and (iii) related relief in aid thereof.

**PLEASE TAKE FURTHER NOTICE** that a hearing has been scheduled before the Honorable Michael E. Wiles at the Bankruptcy Court, One Bowling Green, New York, New York 10004 for **October 31, 2018 at 4:00 p.m. (ET)**, to consider the Petition (the "Recognition Hearing"). Any objections or responses to the Petition must be made pursuant to the Bankruptcy Code and the Local and Federal Rules of Bankruptcy Procedure, including, without limitation, Rule 1011 of the Federal Rules of Bankruptcy Procedure, in writing and setting forth the basis therefor. Such responses or objections, if any, must be filed electronically with (i) the Court by registered users of the Court's electronic case filing system in accordance with General Order M-242 (a copy of which may be viewed on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) and by all other parties-in-interest, on a 3.5 inch disc, preferably in Portable Document Format (PDF), Word Perfect or any other Windows-based word processing format, which disc shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004- 1408, and a hard copy of such response or objection to be sent to the Chambers of the Michael E. Wiles, United States Bankruptcy Judge; and (ii) served upon: (a) Porzio, Bromberg & Newman, P.C., 156 West 56th Street, Suite 803, New York, New York 10019 (Attn: John S. Mairo), U.S. counsel for the Foreign Representative and the Debtor; (b) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Timothy Graulich, Natasha Tsiouris and Stephen Piraino), counsel to the Indenture Trustee; and (c) Richards, Layton & Finger, P.A., 920 North King Street, Wilmington, Delaware 19081 (Attn: Mark Collins), U.S. counsel to Dlief Drilling LLC; in each case so as to be received on or before **October 26, 2018, at 4:00 p.m. New York time**.

**PLEASE TAKE FURTHER NOTICE** that parties wishing to participate telephonically at the Recognition Hearing must notify CourtCall by phone (866-582-6878) or by facsimile (866-533-2946) no later than 12:00 p.m. one business day prior to the hearing, provided that if a party wishes to introduce evidence or examine any witness, that party must appear in person.

**PLEASE TAKE FURTHER NOTICE** that if no objections or responses are timely filed and served as provided above, the Bankruptcy Court may grant the relief requested in the Petition without further notice or hearing.

**PLEASE TAKE FURTHER NOTICE** that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court at such hearing of the adjourned date or dates of the hearing.

**PLEASE TAKE FURTHER NOTICE** that there will not be a claims process in connection with the Scheme.

Copies of the Petition and other filings in these cases are presently available (1) on the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <https://ecf.nysb.uscourts.gov> (a PACER login and a password are required to

retrieve a document), (2) on the Chapter 15 Website at <https://dm.epiq11.com/S2FCSPVCh15> and/or (3) upon written request to the Foreign Representative's counsel addressed to:

PORZIO, BROMBERG & NEWMAN, P.C.  
156 West 56<sup>th</sup> Street, Suite 803  
New York, New York 10019  
Telephone: (212) 265-6888  
Facsimile: (212) 957-3983  
Attention: John S. Mairo  
[jsmairo@pbnlaw.com](mailto:jsmairo@pbnlaw.com)

Dated: October 1, 2018  
New York, New York

Respectfully submitted,

**PORZIO, BROMBERG & NEWMAN, P.C.**

/s/John S. Mairo

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John S. Mairo  
Kelly D. Curtin  
Sean F. Reid  
156 West 56<sup>th</sup> Street, Suite 803  
New York, New York 10019  
Telephone: (212) 265-6888  
Facsimile: (212) 957-3983  
[jsmairo@pbnlaw.com](mailto:jsmairo@pbnlaw.com)  
[kdcurtin@pbnlaw.com](mailto:kdcurtin@pbnlaw.com)  
[sfreid@pbnlaw.com](mailto:sfreid@pbnlaw.com)

*Attorneys for Conyers Directors (Cayman) Ltd., as  
Foreign Representative*

## **Exhibit 2**



Service List

Claim Name	Email Address Information
CLEARSTREAM	CA_LUXEMBOURG@CLEARSTREAM.COM; CA_MANDATORY.EVENTS@CLEARSTREAM.COM
EUROCLEAR	DRIT@EUROCLEAR.COM
SIX SECURITIES SERVICES AG	CA.NOTICES@SIX-SECURITIES-SERVICES.COM

<b>Total Creditor count 3</b>
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## **Exhibit 3**

Claim Name	Address Information	Email Address Information
DEPOSITORY TRUST CO.	ROBERT GIORDANO, 570 WASHINGTON BLVD, JERSEY CITY NJ, 07310	LEGALANDTAXNOTICES@DTCC.COM; MANDATORYREORGANNOUNCEMENTS@DTCC.COM; RGIORDANO@DTCC.COM

<b>Total Creditor count 1</b>
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## **Exhibit 4**

SEP 13 2018  
 10:15 AM  
 SERVICE UNIT

Claim Name	Address Information
BANC OF AMERICA SECURITIES LLC (0773)	VINCENZO RUOCO / PROXY DEPT 222 BROADWAY 11TH FLOOR NEW YORK NY 10038
BANK OF NEW YORK MELLON (0901)	EVENT CREATION 500 GRANT STREET ROOM 151-1700 PITTSBURGH PA 15258
BARCLAYS CAPITAL INC. (0229)	CORPORATE ACTIONS/REORG 745 7TH AVENUE, 3RD FLOOR NEW YORK NY 10019
CHARLES SCHWAB & CO., INC. (0164)	CHRISTINA YOUNG OR PROXY MGR 2423 EAST LINCOLN DRIVE PHOENIX AZ 85016-1215
CITIBANK, N.A. (0908)	SHERIDA SINANAN OR PROXY DEPT. 3801 CITIBANK CENTER B/3RD FLOOR/ZONE 12 TAMPA FL 33610
CREDIT SUISSE (0355)	EMILY CONNORS OR PROXY DEPT. C/O REORGANIZATION DEPT. 7033 LOUIS STEPHENS DRIVE 4TH FLOOR RESEARCH TRIANGLE PARK NC 27709
DESERET TRUST COMPANY - I (2497)	PROXY MGR 60 EAST SOUTH TEMPLE SUITE 400 SALT LAKE CITY UT 84111-1036
DESERET TRUST COMPANY (0958)	PROXY MGR 60 EAST SOUTH TEMPLE, SUITE 800 SALT LAKE CITY UT 84111-1036
FIFTH THIRD BANK THE (2116)	CARRIE POTTER OR PROXY DEPT. 5001 KINGSLEY DRIVE MAIL DROP 1M0B2D CINCINNATI OH 45227
GOLDMAN SACHS (0005/5208)	MEGHAN SULLIVAN OR PROXY DEPT 30 HUDSON STREET JERSEY CITY NJ 07302
JPMORGAN CHASE (0902/0352/1970/2467)	R. SHREIM/G. WINKELMAN OR PROXY MGR 500 STANTON CHRISTIANA ROAD, OPS 4 NEWARK DE 19713-2107
JPMORGAN CHASE/JPMORGAN INTL (2035)	NORE SCARLETT OR PROXY DEPT. ADMINISTRATOR 4 NEW YORK PLAZA 13TH FLOOR NEW YORK NY 10004
LPL FINANCIAL CORPORATION (0075)	CORPORATE ACTIONS 1055 LPL WAY FORT MILL SC 29715
MORGAN STANLEY & CO. (0050)	MS PROXY DEPARTMENT 1300 THAMES STREET WHARF BALTIMORE MD 21231
NORTHERN TRUST COMPANY, THE (2669)	ANDREW LUSSEN OR PROXY MGR 801 S. CANAL STREET ATTN: CAPITAL STRUCTURES-C1N CHICAGO IL 60607
PERSHING (0443)	JOSEPH LAVARA OR PROXY DEPT. 1 PERSHING PLAZA JERSEY CITY NJ 07399
RBC CAPITAL MARKETS CORPORATION (0235)	STEVE SCHAFER OR PROXY MGR 60 S 6TH ST - P09 MINNEAPOLIS MN 55402-1106
STATE STREET (0997)	MIKE FEELEY/ROB RAY OR PROXY MGR CORP ACTIONS - JAB5E 1776 HERITAGE DRIVE NORTH QUINCY MA 02171
U.S. BANK N.A. (2803)	PAUL KUXHAUS OR PROXY MGR 1555 N. RIVER CENTER DRIVE SUITE 302 MILWAUKEE WI 53212
UBS FINANCIAL SERVICES INC.	JANE FLOOD OR PROXY MGR 1000 HARBOR BLVD WEENHAWKEN NJ 07086
WELLS FARGO BANK NA (2027)	LORA DAHLE 550 SOUTH 4TH STREET MAC N9310-141 MINNEAPOLIS MN 55415
WELLS FARGO CLEARING SERVICES LLC (0141)	MATT BUETTNER OR PROXY MGR 2801 MARKET STREET H0006-09B ST. LOUIS MO 63103

**Total Creditor count 22**

## **Exhibit 5**

Service List

Claim Name	Email Address Information
BANK OF AMERICA	BASCORPORATEACTIONS@BOFASECURITIES.COM
	DRUPATTIE.RAMLAL@BAML.COM
	VICENZO.RUOCCO@BAML.COM
	VINCENZO.RUOCCO@BAML.COM
BANK OF MONTREAL	NBOPS.PROXY@BMO.COM
BARCLAYS	NYCORPACTIONS@BARCLAYS.COM
	RYAN.CONNORS@BARCLAYS.COM
	NYCORPACTIONS@BARCLAYSCAPITAL.COM
	NYVOLUNTARY@BARCLAYSCAPITAL.COM
BB&T SECURITIES	CORPORATEACTIONS@BBTSECURITIES.COM
BGC PARTNERS	CORPORATEACTIONS-NY@BGCPARTNERS.COM
BNYMELLON	BETH.STIFFLER@BNYMELLON.COM
	DATAPOINTCORPORATEACTIONS@BNYMELLON.COM
	PGHEVENTCREATION@BNYMELLON.COM
	SCLW@BNYMELLON.COM
BROADRIDGE	MANDATORYTEAM@BROADRIDGE.COM
	VOLUNTARYTEAM@BROADRIDGE.COM
BROWN BROTHER HARRIMAN	EDWIN.ORTIZ@BBH.COM
	JENNY.FENG@BBH.COM
	LIAN.ODONNELL@BBH.COM
	MAVIS.LUQUE@BBH.COM
	MICHELLE.CARABALLO@BBH.COM
	NJ.MANDATORY.INBOX@BBH.COM
	PAUL.NONNON@BBH.COM
	SEAN.IMHOF@BBH.COM
CANTOR	ANTHONYROYE@CANTOR.COM
CHARLES SCHWAB	PHXMCBR@SCHWAB.COM
	VOLUNTARYSETUP@SCHWAB.COM
CITI BANK	CITIPROXYUSA@CITI.COM
	DARYL.SLATER@CITI.COM
	GTS.CAEC.TPA@CITI.COM
COMERICA	MAKADETS@COMERICA.COM
CREDIT-SUISSE	ASSET.SERVNOTIFICATION@CREDIT-SUISSE.COM
	LIST.AMNYCACTIONFIXED@CREDIT-SUISSE.COM

Service List

Claim Name	Email Address Information
	LIST.NYEVTINTGRP@CREDIT-SUISSE.COM
DESERET TRUST	DTC-CORP-ACTIONS@DESERETTRUST.COM
DEUTSCHE BANK	JAX.PROXYDEPT@DB.COM
	JAXCA.NOTIFICATIONS@DB.COM
	PROXY.MUMBAI@DB.COM
FIDELITY	LISA.GANESH@FMR.COM
	PAUL.BRANAGAN@FMR.COM
	PAUL.GALENO@FMR.COM
	RALPH.ELIA@FMR.COM
	REORGVOLUNTARIESDEPT@FMR.COM
	YENITH.CASTELLANO@FMR.COM
FIFTH THIRD BANK	CARRIE.POTTER@53.COM
	LOLA.WALKER@53.COM
FIRST CLEARING	CAV@FIRSTCLEARING.COM
GOLDMAN SACHS	DANIEL.MATHEWS@GS.COM
	GS-AS-NY-PROXY@EMAIL.GS.COM
	GS-AS-NY-PROXY@NY.EMAIL.GS.COM
	MEGHAN.SULLIVAN@GS.COM
	NEWYORKANNHUB@NY.EMAIL.GS.COM
INTERACTIVE BROKERS	BANKRUPTCY@INTERACTIVEBROKERS.COM
	PROXY@IBKR.COM
	IBCORPACTIONS@INTERACTIVEBROKERS.COM
INVESHARE	REORG@INVESHARE.COM
JPMORGAN	ADRIANA.S.LARAMORE@JPMORGAN.COM
	CHRISTIAN.GARCIA@JPMORGAN.COM
	FICA.DE@JPMORGAN.COM
	HOAN.K.BUI@JPMORGAN.COM
	IB_DOMESTIC_VOLUNTARY_CORPORATE_ACTIONS@JPMORGAN.COM
	IBDVR.MATERIALS@JPMORGAN.COM
	IB-PROXY-SERVICES@JPMORGAN.COM
	INTL.CRCSU@JPMORGAN.COM
	JPMORGANINFORMATION.SERVICES@JPMORGAN.COM
	JPMS.PROXY.VOTING@JPMORGAN.COM
	PRIMECORPORATEACTIONS@JPMORGAN.COM



SEP 17 2018

Claim Name	Email Address Information
LEGENT CLEARING	CORPORATE.ACTION@LEGENTCLEARING.COM
LPL FINANCIAL	CORPORATE.ACTION@LPL.COM
	JENNIFER.MICHALEK@LPL.COM
MARKIT	MK-MCAINFOAGENTSPROSPECTUS@MARKIT.COM
MEDIANT	DOCUMENTS@MEDIANTONLINE.COM
MERRILL LYNCH	CPACTIONSLLITIGATION@ML.COM
MORGAN STANLEY	DEALSETUP@MORGANSTANLEY.COM
	JOHN.FALCO@MORGANSTANLEY.COM
	NA-VOLUNTARY@MORGANSTANLEY.COM
	PROXY.BALT@MS.COM
	ROBERT.CREGAN@MORGANSTANLEY.COM
	VOLUNTARY.PROCESSING@MS.COM
NORTHERN TRUST	CS_NOTIFICATIONS@NTRS.COM
	ROV@NTRS.COM
	RSW3@NTRS.COM
OPCO	REORG@OPCO.COM
PERSHING	DSKIBINSKY@PERSHING.COM
	JESSICA.SNYDER@PERSHING.COM
	VOLUNTARYANDSETUPS@PERSHING.COM
PNC	CASPR@PNC.COM
RBC	MNREORGNOTICES@RBC.COM
	RBCWM-PROXYNOTIFICATIONS@RBC.COM
	STEVE.SCHAFFER@RBC.COM
RELICO	DDUNN@RELICO.COM
RIDGECLEARING	ROBERT.BISHOP@RIDGECLEARING.COM
	STEVE.SPECTOR@RIDGECLEARING.COM
	VOLUNTARYTEAM@RIDGECLEARING.COM
SEI INVESTMENTS COMPANY	STCCORPACTIONS@SEIC.COM
STATESTREET	BEPEREZ@STATESTREET.COM
	CHART@STATESTREET.COM
	EPIETSCH@STATESTREET.COM
	JOHN.ASHTON@STATESTREET.COM
	RJRAY@STATESTREET.COM
	STATESTREETPROXYOPS@STATESTREET.COM

Service List  
Page 18 of 20

Claim Name	Email Address Information
	USCARESEARCH@STATESTREET.COM
STIFEL	MCINTOSHC@STIFEL.COM
	WIEGANDC@STIFEL.COM
STOCKCROSS	ELEANOR.PIMENTEL@STOCKCROSS.COM
TDAMERITRADE	REORG.NEWS@TDAMERITRADE.COM
UBS	JANE.FLOOD@UBS.COM
	MICHAEL.MARCIANO@UBS.COM
	OL-EVENTMANAGEMENT@UBS.COM
USBANK	ANDY.BECKER@USBANK.COM
	PAUL.KUXHAUS@USBANK.COM
WELLSFARGO	DIANA.M.JONES@WELLSFARGO.COM
	MANDATORYCORPORATEACTIONS@WELLSFARGO.COM
	NICOLE.D.WOITAS@WELLSFARGO.COM
	TRUSTCORPORATEACTIONS@WELLSFARGO.COM
	VOLUNTARYCORPORATEACTIONS@WELLSFARGO.COM

**Total Creditor count 117**

## **Exhibit 6**

SEP 20 10 15T  
Page 1 of 1

Claim Name	Address Information
BROADRIDGE	JOBS: N24533 & N24534, 51 MERCEDES WAY, EDGEWOOD NY, 11717
MEDIANT COMMUNICATIONS	CUSIPS 80629QAA3 & G785ARAA6, STEPHANY HERNANDEZ, 100 DEMAREST DRIVE, WAYNE NJ, 07470

<b>Total Creditor count 2</b>
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